

DETAILED PUBLIC ANNOUNCEMENT IN ACCORDANCE WITH PROVISIONS OF REGULATIONS 3(1) AND REGULATION 4 READ WITH REGULATIONS 13(4), 14(3) & 15(2) AND OTHER APPLICABLE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 AND SUBSEQUENT AMENDMENTS THEREOF ("SEBI (SAST) REGULATIONS")

TO THE PUBLIC SHAREHOLDERS OF

VILIN BIO MED LIMITED

Corporate Identification Number: L24230TG2005PLC046689

Regd. Office: Plot No. 43, H. No. 8-2-269/S/43, 2nd floor Sagar Co-op Housing Society Ltd, Road No. 2, Banjara Hills, Khairatabad, Hyderabad, Telangana, India, 500034

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OPEN OFFER FOR ACQUISITION OF UP TO 36,27,000 (THIRTY SIX LAKHS TWENTY SEVEN THOUSAND ONLY) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") REPRESENTING 26% (TWENTY SIX PERCENT) OF THE VOTING SHARE CAPITAL (AS DEFINED BELOW) OF THE VILIN BIO MED LIMITED ("TARGET COMPANY") FROM THE PUBLIC SHAREHOLDERS (AS DEFINED BELOW) OF TARGET COMPANY BY MR. ALLU RAMA KRISHNA REDDY ("ACQUIRER- 1"), MS. VENNA PRAVALLIKA ("ACQUIRER- 2"), MR. JULAKANTI NAGA AVINASH REDDY ("ACQUIRER- 3"), MR. MADDULA JWALA VEERAVENKATA PANDURANGA PRANEETH ("ACQUIRER- 4"), MR. MOHAN RAO ADHI ("ACQUIRER- 5"), MR. SHANKAR REDDY KATIREDDY ("ACQUIRER- 6"), MR. KUNDOOR KARUNAKAR REDDY ("ACQUIRER- 7") AND MR. SHARAZ SHAIK ("ACQUIRER- 8") (HEREINAFTER COLLECTIVELY REFERRED TO AS "ACQUIRERS") ALONG WITH MS. RAMIZA SHAIK ("PAC- 1") AND MR. SHARAF SHAIK ("PAC- 2") (HEREINAFTER COLLECTIVELY REFERRED TO AS "PACs") PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF THE SEBI (SAST) REGULATIONS (THE "OPEN OFFER" OR "OFFER")

This Detailed Public Statement ('DPS') is being issued by AFCO Capital India Private Limited ('Manager' to the Offer) for and on behalf of the Acquirers along with the PACs to the Public Shareholders of the Target Company pursuant to and in compliance with Regulation 3(1) and 4 read with Regulation 13(4), 14(3) and 15(2) and other applicable regulations of the SEBI (SAST) Regulations, pursuant to the Public Announcement dated March 27, 2025 ("PA") in relation to the Open Offer, which was filed with NSE Limited ('NSE' or the 'Stock Exchange') and the Securities and Exchange Board of India ('SEBI') and the Target Company on , March 27, 2025 in compliance with Regulations 14(1) and 14(2) of the SEBI (SAST) Regulations and the Corrigendum to Public Announcement dated April 04, 2025.

For the purpose of this DPS, the following terms have the meanings assigned to them as below:

"Agreement" or "SPA" means the Share Purchase Agreement dated March 27, 2025 executed between the Acquirers and the Selling Shareholders, pursuant to which the Acquirers have agreed to acquire 84,57,200 (Eighty Four Lakhs Fifty Seven Thousand Two Hundred) fully paid up Equity Shares of the Target Company constituting 60.63% of Voting Share Capital of the Target Company at a price of ₹ 20.30/- (Twenty Rupees and Thirty Paisa Only) per Equity Share aggregating to Rs. 17,16,81,160/- (Rupees Seventeen Crores Sixteen Lakhs Eighty One Thousands One Hundred and Sixty rupees only) ("SPA Consideration");

"Deemed Persons Acting in Concert" has the same meaning as ascribed in the Regulation 2(1)(q) of SEBI (SAST) Regulations, 2011.

"Equity Shares" or "Shares" shall mean the fully paid-up equity shares of face value of ₹10/- (Rupees Ten only) each of the Target Company.

"Escrow Agreement" refers Escrow Agreement executed between the Acquirers, the Escrow Banker, and the Manager to the Offer.

"Identified Date" shall mean the date falling on the 10th working day prior to the commencement of the Tendering Period (as defined below), for the purpose of determining the Public Shareholders to whom the Letter of Offer in relation to this Offer (the "Letter of Offer" or "LoF") shall be sent.

"NSE or Stock Exchange" mean the National Stock Exchange of India Limited.

"NSE MERGE" mean the SME Platform of National Stock Exchange of India Limited, wherein the securities of Target Company are listed.

"Open Offer/Offer" shall mean the open offer being made by the Acquirers along with the PACs for acquisition of up to 36,27,000 (Thirty Six Lakhs Twenty Seven Thousand Only) equity shares representing 26% of the Voting share capital of the Target Company, at an offer price of ₹23.40 (Rupees Twenty Three and paisa Forty only) Per share, to the public shareholder of the Target Company in accordance with the SEBI (SAST) Regulations.

"Offer Period" means the period between the date of entering into an agreement, formal or informal, to acquire shares, voting rights in, or control over a Target Company requiring a public announcement, or the date of the public announcement, as the case may be, and the date on which the payment of consideration to shareholders who have accepted the open offer is made, or the date on which the open offer is withdrawn, as the case may be;

"Offer Price/Consideration" refer the Open Offer is made at a price of ₹23.40 (Rupees Twenty Three and paisa Forty only) per Offer Share ("Offer Price"). The Equity Shares of the Target Company are frequently traded within the meaning of Regulation 2(1)(i) of the SEBI (SAST) Regulations, 2011. However, the Company's shares are currently under the Additional Surveillance Indicator (ASI), with the status of "SME scrip is not regularly traded," as indicated on the NSE website due to irregular trading activity. The Offer Price has been determined in accordance with the provisions of Regulation 8(1) and 8(2) of the SEBI (SAST) Regulations, 2011. Assuming full acceptance under this Open Offer, the aggregate consideration payable to the Public Shareholders in accordance with the SEBI (SAST) Regulations, 2011 will be ₹ 8,48,71,800 (Rupees Eight Crores Forty Eight Lakhs Seventy One Thousand Eight Hundred only) ("Offer Size").

"Public Announcement" means the public announcement dated March 27, 2025 issued in accordance and compliance with the provisions of Regulation 3(1) and 4 read with Regulations 13(1), 14 and 15(1) of the SEBI (SAST) Regulations.

"Public Shareholders" shall mean all the equity shareholders of the Target Company who tender their Equity Shares in the Open Offer, except the Acquirers, PACs, Promoters of the Target Company, if any and any person deemed to be acting in concert with them, pursuant to and in compliance with the provisions of regulation 7(6) of the SEBI (SAST) Regulations, 2011.

"Sale Shares" collectively refers to the 84,57,200 Equity Shares representing 60.63% of the Voting Share Capital of the Target Company, to be acquired from the Selling Promoter Shareholders of the Target Company as per the terms & conditions set out in SPA.

"Selling Shareholders/ Selling Promoter Shareholders" shall refers to the Promoter Shareholders of the Target Company who have entered into a SPA with the Acquirers. Namely: Sadhanala Venkat Rao ('Seller 1'), Sadhanala Viswa Prasad ('Seller 2'), Devireddy Srinivasa Reddy ('Seller 3'), Sama Ramesh Reddy ('Seller 4'), Anuj Bajpai ('Seller 5'), Sama Ruchit Reddy ('Seller 6'), Tanmayee Reddy Sama ('Seller 7').

"Tendering Period or TP" means the period of 10 (Ten) Working Days during which the Public Shareholders may tender their Equity Shares in acceptance of the Offer, which shall be disclosed in the Letter of Offer as defined under the SEBI (SAST) Regulations.

"Underlying Transaction" refers to the transaction for sale and purchase of the sale shares as contemplated under the SPA.

"Voting Share Capital" shall mean the total voting equity share capital of the Target Company on a fully diluted basis as of the 10th (Tenth) working day from the closure of the tendering period of the Open Offer.

"Working day" has the same meaning as ascribed to it under regulation 2(1) (zh) of the SEBI (SAST) Regulations, as amended.

I. ACQUIRERS, PACS, SELLERS, TARGET COMPANY AND OFFER:

A. Information about the Acquirers:

1) Allu Rama Krishna Reddy ("Acquirer-1")

- (i) Mr. Allu Rama Krishna Reddy, S/o Sh. Allu Rami Reddy, aged 31 years, Indian Resident, bearing PAN: BARPR9625N, residing at Flat no 901 Phoenix A- Block IIxex Road, Meenakshi Sky Lounge, Kondapur, K.V. Rangareddy, Telangana 500084, contact no: +91 9515151251, Email Id: allu9742@gmail.com and DIN bearing 09151234.
- (ii) He holds a Master of Science degree from the University of Bridgeport, USA, and a Bachelor of Technology in Electronics and Communication Engineering from MLR Institute of Technology, Hyderabad, affiliated with Jawaharlal Nehru Technological University, Hyderabad. His academic journey has provided him with a strong foundation in both global and local engineering practices, shaping his expertise in technology and innovation.
- Mr. Allu Ramakrishna Reddy has over a year of experience in the IT industry, with specialized expertise in developing innovative technology solutions to enhance quality standards. His deep knowledge and commitment to continuous improvement have driven impactful advancements in technology and quality management, making him a valuable asset to the Industry.
- (iii) The net worth of Acquirer-1 is Rs. 3,28,55,000 as on 05/03/2025 as certified by CA M Venkateswar Reddy (Membership No.: 271992), Proprietor at M/s M Venkateswar & Associates having its office at 1-4-880/20/7, 3rd Floor, Bank of Baroda Colony, New Bakaram, Gandhinagar, Hyderabad, Telangana- 500080, Tel. no. +91 9493458535, vide certificate dated 05/03/2025, has certified that sufficient resources are available with the Acquirer-1 for fulfilling his offer obligations in full.
- (iv) Name of the Companies in which the Acquirer-1 is a Promoter/ hold directorship/holds shareholding, the details of same as follows:

S. No.	Name of the Companies	Designation	Date of Appointment	Nature of Interest	% holding	Listing status
1.	Chemgenix Laboratories Private Limited	Additional Director	27/03/2024	Director & Shareholder	10%	Unlisted
2.	Skyfalth Solutions Private Limited	Director	01/11/2022	Director & Shareholder	30%	Unlisted
3.	Norden Builders and Developers LLP	Designated Partner	19/04/2021	Designated Partner	37.50%	-

(v) Except as mentioned in point (iv) above, Acquirer-1 does not hold any directorship in any other listed entity nor does he serve as a Whole-time Director in any other company.

(vi) As of the date of this DPS, Acquirer-1 did not hold any equity shares in the Target Company during the 12-month period preceding the Public Announcement except entering of SPA with the selling promoter shareholders of the Target Company for acquisition of 11,12,830 Equity Shares constituting 7.98% of the Voting Share Capital of the target company.

2) Ms. Venna Pravallika ("Acquirer-2")

- (i) Ms. Venna Pravallika, D/o Narayana Reddy, aged 24 years, Indian Resident, bearing PAN: CFYPV4651M, residing at Flat No. 405, Narayana block, 7 Hills Apartment, Hydenagar, Nizampet, Telangana 500090, contact no: +91 7959910728, Email Id: pravallikavennna@gmail.com.
- (ii) She holds her Bachelor of Medicine and Bachelor of Surgery (MBBS) degree from Kaloji Narayana Rao University of Health Sciences, Telangana. Additionally, she is an MBBS graduate and a Research Scholar at Standard University, USA. With a strong passion for enhancing healthcare systems, she integrates her medical expertise with data-driven quality improvements. Her dedication to advancing patient care and healthcare standards makes her a valuable asset in any medical or research-focused role.
- (iii) The net worth of Acquirer-2 is Rs. 33,07,05 as on 04/03/2025 as certified by CA M Venkateswar Reddy (Membership No.: 271992), Proprietor at M/s M Venkateswar & Associates having its office at 1-4-880/20/7, 3rd Floor, Bank of Baroda Colony, New Bakaram, Gandhinagar, Hyderabad, Telangana- 500080, Tel. no. +91 9493458535, vide certificate dated 05/03/2025, has certified that sufficient resources are available with the Acquirer-2 for fulfilling her offer obligations in full.
- (iv) As of this date Acquirer 2 has not obtained a DIN from the Ministry of Corporate Affairs (MCA).
- (v) Acquirer-2 does not hold any directorship in any other listed entity nor does she serve as a Whole-time Director in any other company.
- (vi) As of the date of this DPS, Acquirer-2 did not hold any equity shares in the Target Company during the 12-month period preceding the Public Announcement except entering of SPA with the selling promoter shareholders of the Target Company for acquisition of 13,35,400 Equity Shares constituting 9.57% of the Voting Share Capital of the target company.

3) Mr. Julakanti Naga Avinash Reddy ("Acquirer-3")

- (i) Mr. Julakanti Naga Avinash Reddy, S/o Mr. Julakanti Madhusudhana Reddy, aged 25 years, Indian Resident, bearing PAN: BNMPN619J, residing at Plot No.118 and 119 D.No.202, Navaya Aditya Enclave, Sathgiri Colony, Near bhashyan Public School, Vivekananda Nagar, Kukatpally, Medchal – malkajgiri, Telangana, 500072, contact no: +91 9000257711 Email Id: avinashreddie@gmail.com.
- (ii) He holds a Master of Science in Civil and Construction Management from The University of Texas at Arlington, with expertise in areas like BIM, construction cost estimation, and risk management. He completed a Bachelor of Engineering in Civil Engineering from Griet, Hyderabad, India. His education has equipped him with a solid foundation in construction planning, project administration, and project acquisition.
- (iii) Acquirer- 3 is a highly skilled project engineer with a strong academic background. At Lakeshore Global Corporation, he expertly managed construction projects, ensuring compliance with regulations while delivering results on time and within budget. As a Graduate Teaching Assistant at The University of Texas at Arlington, he significantly boosted student performance in Construction Planning and Scheduling. Earlier, at Sree Kalpa Projects Limited, he successfully led multi-million-dollar projects, utilizing advanced surveying techniques to drive efficiency and precision.

- (iv) The net worth of Acquirer-3 is Rs. 2,36,18,873 as on 03/03/2025 as certified by CA Venkata Kishore Segu (Membership No.: 201522), Partner at M/s P Murali and Associates having its office at 1st Floor, 6-3-655/2/3, Somajiguda, Hyderabad, Telangana- 500082, Tel. no. +91 40-23236666, vide certificate dated 21/03/2025, has certified that sufficient resources are available with the Acquirer 3 for fulfilling his offer obligations in full.
- (v) As of this date Acquirer 3 has not obtained a DIN from the Ministry of Corporate Affairs (MCA).
- (vi) Acquirer-3 does not hold any directorship in any other listed entity nor does he serve as a Whole-time Director in any other company.
- (vii) As of the date of this DPS, Acquirer 3 did not hold any equity shares in the Target Company during the 12-month period preceding the Public Announcement except entering of SPA with the selling promoter shareholders of the Target Company for acquisition of 8,90,260 Equity Shares constituting 6.38% of the Voting Share Capital of the target company.

4) Mr. Maddula Jwala Veeravenkata Panduranga Praneeth ("Acquirer-4")

- (i) Mr. Maddula Jwala Veeravenkata Panduranga Praneeth, S/o Mr. Jaya Veera Venkata Durga Prakash Madhulla, aged 24 years, Indian Resident, bearing PAN: AXAPM0182C, residing at House no. 06 Satyam Status, Enclave, Swarna Dharma Nagar, Old Bowenpally, Secunderabad, Tirumalagiri, Hyderabad, Telangana, 500011, contact no: +91 9000848402 Email Id: praneeth.maddula99@gmail.com and DIN bearing 08980783.
- (ii) He is an experienced professional in Business Management with a BSc (Hons) from Anglia Ruskin University, U.K., specializing in administrative operations. With a proven ability to enhance operational efficiency, he contributes to organizational growth through strategic management. His expertise includes managing daily operations, coordinating teams, and streamlining business processes to maximize productivity.
- (iii) The net worth of Acquirer-4 is Rs. 7,69,82,634 as on 07/02/2025 as certified by CA Venkateswar Reddy (Membership No.: 271992), Proprietor at M/s M Venkateswar & Associates having its office at 1-4-880/20/7, 3rd Floor, Bank of Baroda Colony, New Bakaram, Gandhinagar, Hyderabad, Telangana- 500080, Tel. no. +91 9493458535, vide certificate dated 05/03/2025, has certified that sufficient resources are available with the Acquirer 4 for fulfilling his offer obligations in full.
- (iv) Name of the Companies in which the Acquirer-4 is a Promoter/hold directorship/holds shareholding, the details of same as follows:

S. No.	Name of the Companies	Designation	Date of Appointment	Nature of Interest	% holding	Listing status
1.	Gruhitra Infra Private Limited	Additional Director	25/11/2024	Director & Shareholder	50	Unlisted
2.	Aaria (Cp) Amaravati Projects Private Limited	Additional Director	14/09/2024	Director & Shareholder	40	Unlisted
3.	Tamai (MTM) Ventures Private Limited	Additional Director	02/12/2023	Director & Shareholder	50	Unlisted
4.	Tamai Ventures Private Limited	Director	02/12/2020	Director & Shareholder	50	Unlisted
5.	Tamai GS Private Limited	Director	16/04/2021	Director & Shareholder	50	Unlisted

(v) Except as mentioned in point (iv) above, Acquirer-4 does not hold any directorship in any other listed entity nor does he serve as a Whole-time Director in any other company.

(vi) As of the date of this DPS, Acquirer-4 did not hold any equity shares in the Target Company during the 12-month period preceding the Public Announcement except entering of SPA with the selling promoter shareholders of the Target Company for acquisition of 4,45,130 Equity Shares constituting 3.19% of the Voting Share Capital of the target company.

5) Mr. Adi Mohan Rao ("Acquirer-5")

- (i) Mr. Adi Mohan Rao, S/o Mr. Achintha, aged 60 years, Indian Resident, bearing PAN: AAMPAT0794E, residing at 12-2-17/A, Ash

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B. INFORMATION ABOUT THE SELLER:

Details of selling shareholders who have entered into the Share Purchase Agreement with the Acquirers, are as follows:

Nature of the Entity	Name/ Address of the Selling Shareholders	Belongs to the Group	Part of Promote/ Promoter Group of the Target Company	Details of shares/ voting rights held by the selling shareholder in the target company			
				Pre- Share Purchase Agreement Transactions	Post Share Purchase Agreement Transaction	No. of Equity Shares	% of Voting Share Capital
Individual	Mr. Sadhanala Venkat Rao	No	Yes	45,73,705	32.79	0	0
	Mr. Sadhanala Viswa Prasad			18,48,140	13.25	0	0
	Mr. Devireddy Srinivasa Reddy			19,68,795	14.11	4,45,425	3.19
	Mr. Sama Ramesh Reddy			4,63,234	3.32	0	0.00
	Mr. Anuj Bajpai			15,000	0.11	0	0.00
	Mr. Sama Ruchi Reddy			12,500	0.09	0	0.00
	Ms. Tammyane Reddy Sama			21,250	0.15	0	0.00

As on the date of this DPS, shares held by the selling promoter shareholders as mentioned above, are subject to a lock-in period as per regulatory requirements.

The Sellers have confirmed that, as on date:

- (i) They are not prohibited by the SEBI dealing in securities, in terms of provisions of Section 11B of SEBI Act, 1992, as amended, or under any other Regulations made under the SEBI Act.
- (ii) They are not categorized as wilful defaulters in terms of Regulation 2(1)(ze) of the SEBI (SAST) Regulations.
- (iii) They are not categorized/declared as a fugitive economic offender under Section 12 of the Fugitive Economic Offenders Act, 2018, in terms of Regulation 2(1)(ja) of the SEBI (SAST) Regulations.
- (iv) They will be reclassified as Public Shareholders in accordance with the applicable regulatory provisions. Following the reclassification, they will no longer be categorized as promoters or persons acting in concert and will have the same rights and obligations as other public shareholders of the Target Company.

C. INFORMATION ABOUT THE TARGET COMPANY: VILIN BIO MED LIMITED

(The disclosure mentioned under this section has been sourced from information published by the Target Company or provided by the Target Company or publicly available sources)

- The Target Company was originally incorporated on June 29, 2005 in the name & style of Vilin Bio Med Limited, a Public Limited Company under provisions of the Companies Act, 1956 (ROC Hyderabad, Andhra Pradesh) via Certificate of Incorporation no. 46689 of 2005-2006. The Corporate Identification Number of the Target Company is L42430TG2005PLC046689. The registered Office of the Target Company is situated at Plot No. 43, H. No. 8-2-269/S/43, 2nd floor Sagar Co-op Housing Society Ltd, Road No. 2, Banjara Hills, Khairatabad, Hyderabad, Telangana, India - 500034. Phone No.: +91040- 79618843; Email id: cs@vilmobiomed.co.in and Website: www.vilmobiomed.co.in
- Since Incorporation then there has been no change in name of the Target Company.
- The equity shares of the Target Company were listed on National Stock Exchange's SME Platform i.e. EMERGE ('NSE EmERGE'). Currently it is traded on NSSE EmERGE only (Security ID: VILINBIO, ISIN Code: INEOL4V01013). The status of the equity shares listed is under 'X+1' Category in NSE EmERGE. The Equity Shares are frequently traded in terms of regulation 2(1)(i) of the SEBI (SAST) Regulations.
- As on the date of this Draft Letter of Offer, the trading in Equity Shares of the Target Company is not suspended at NSE and active.
- The Target Company has already established connectivity with Central Depositories Services (India) Limited ('CDSL') and National Securities Depository Limited ('NSDL'). The ISIN of the Equity Shares of the Target Company is INEOL4V01013.
- The Company is engaged in the business of manufacturing and selling pharmaceutical products such as Oral Liquids, Dry syrups, Sachets, External Preparations, Beta and Non Beta Lactam tablets and Capsules & Nutritional Food supplements.
- The authorized share capital of Target Company as on September 30, 2024 is Rupees 15,00,00,000/- (Rupees Fifteen Crores only) comprising of 1,50,00,000 (One Crore and Fifty Lakhs) equity shares of Rs 10/- (Rupee Ten only) each. The issued, subscribed and paid-up equity share capital is Rs. 13,95,00,000 (Rupees Thirteen Crores Ninety Five Lakhs only) comprising of 1,39,50,000 (One Crore Thirty Nine Lakhs Fifty Only) fully paid-up equity share of Rs 10/- (Rupee Ten only) each.
- As per the shareholding pattern filed by the Target Company with the NSE Limited for the quarter and half year ended on September 31, 2024, the Target Company has disclosed that: (i) there are no partly paid-up Equity Shares; (ii) it has not issued any convertible securities; (iii) it has not issued any warrants; (iv) there are 27,90,551 Equity Shares of the Target Company comprising 31.31% of total Promoters Shareholding of the Target Company are in locked-in; (v) No fully paid-up Equity Shares under global depository shares; and (vi) No shares held by promoters are pledge or otherwise encumbered.
- As on the date of this DPS, there are no: (a) partly paid-up Equity Shares; and/or (b) outstanding convertible securities which are convertible into Equity Shares (such as depositary receipts, fully convertible debentures or warrants), issued by the Target Company.
- As on the date of this DPS, the Target Company does not have any Subsidiary or associate Company nor does it have a Joint Venture with any entity.
- Ms. Venita Prasanna Lakshmi, a Director of the Target Company, is the immediate relative of Acquirer-1 and is therefore considered a deemed PAC with the Acquirers. However, she has provided written confirmation that she will not participate in this Open Offer in any capacity and is not a party to the Share Purchase Agreement. Furthermore, she does not hold any shares in the Target Company.
- NSE Limited has levied the following fines on the Target Company for various non-compliances with the provisions of the SEBI (LODR) Regulations, 2015:

Sr. No.	Quarter Ended	Regulation	Provision	Fine Amount	Payment status
1.	June 2024	Reg 30	The Status of Bank Account of the various Credit Facilities sanctioned by M/s Punjab National Bank to the Company has been categorised under Non-Performing Asset (NPA)	Nil	NA
2.	March 2025	Reg 6	Non-appointment of Company Secretary	33,040	Paid*

*The Target Company has already paid the penalty imposed by the NSE Limited. However, the date of payment is not ascertained as on the date of this DPS.

- The brief financial information of the Target Company based on its audited financial statements as of and for the financial year ended March 31, 2024, and March 31, 2023 audited by the independent Statutory Auditor and unaudited financial statement for the 6 months period ended on September 30, 2024 of the Target Company, is as set out below:

(Amount in Lakhs)

Particulars	Financial year ended on March 31, 2024		Financial Year ended on March 31, 2023		6 Months period on September 30, 2024	
	(Audited)	(Audited)	(Audited)	(Unaudited)		
Total Revenue	1612.92		1233.74		470.94	
Profit/Loss after Tax	16.24		124.50		12.44	
Earnings per share (EPS) (Basic & Diluted)	0.12		1.25		0	
Net worth/Shareholders Funds	2284.00		1067.76		2296.44	

- The Present Board of Directors of Target Company are as follows:

S. No.	Name	Designation	Din/Pan	Date Of Appointment
1.	Viswa Prasad Sadhanala	Additional Director	08068933	10/01/2025
2.	Girish Muktevi	Additional Director	10709464	23/01/2025
3.	Prasanna Lakshmi Venna	Additional Director	10862263	10/01/2025
4.	Sasikiran Paritala	Additional Director	08407277	23/01/2025
5.	Veeriah Chowdary Kolla	Additional Director	09714691	23/01/2025
6.	Madhusudhan Yadamkanti Reddy	Additional Director	02874260	03/10/2024
7.	Hari Prasad Avula	CFO	*****583M	23/01/2025
8.	Dhruv Vishwanath Todt	Company Secretary	*****743E	10/01/2025

- DETAILS OF OPEN OFFER**

- This Open Offer is a mandatory open offer under Regulation 3(1) and Regulation 4 of the SEBI (SAST) Regulations pursuant to the execution of the Share Purchase Agreement dated March 27, 2025 for the acquisition of substantial number of equity shares, voting rights, entered between the Acquirers and the Selling Promoter Shareholders of the Target Company.
- Summary of Share Purchase Agreement:
 - The SPA has been entered into between the Acquirers and the Seller on March 27, 2025 for the purpose of recording the terms and conditions governing the transfer of 64,57,200 shares of the Target Company.
 - The Acquirers shall be classified as the promoters of the Target Company for the purposes of all applicable laws including but not limited to the SEBI (LODR) Regulations and the SEBI (SAST) Regulations.
 - Obligations of the sellers and the Acquirers are (a) Except as expressly otherwise provided in this Agreement, the Sellers shall from the Effective Date throughout the earlier of the Closing not dispose of, or encumber with any Restriction, the Sale Shares nor agree to any such act; and (b) The obligations of the Acquirers to perform their obligations and liabilities under this Agreement shall, apart from being subject to the terms and conditions contained in this Agreement or waiver by the Acquirers (in writing of any one or more, including all) namely receipt by the Acquirers of a letter of confirmation as on the Closing Date from the Sellers that the Warranties and Representations are true, correct and not misleading as of the Closing Date.
 - Details of the Underlying Transaction are summarised in the table below:

Type of Transaction (Direct/ Indirect)	Mode of Transaction/ Allotment/ market purchase	Details of Underlying Transaction		Regulation which has triggered
		Equity Shares / Voting rights acquired/ proposed to be acquired	Total Consideration for shares / Voting Rights acquired (In ₹)	
Direct Acquisition	Share Purchase Agreement dated March 27, 2025	84,57,200	60.63%	17,16,81,160
				Cash
				Regulations 3 (1) and 4 of the SEBI (SAST) Regulations

- Note: PAcS are not parties to the Share Purchase Agreement dated 27th March 2025 but have been classified as Persons Acting in Concert (PACs) due to their immediate relation to Acquirer-8 (i.e., wife and son) and they are the existing shareholders of the Target Company. Accordingly, PAC 1 and PAC 2 are considered a Person Acting in Concert with the Acquirer-8 under SEBI (SAST) Regulations.
- The Public Announcement with respect to the Open Offer, under Regulations 3(1) and 4 read with Regulation 13(1) and Regulation 14(1) of the SEBI (SAST) Regulations, was sent to the SEBI, Stock Exchange and the Target Company on March 27, 2025. Please refer to Part II (Background to the Open Offer) of this DPS for further information.
- The Acquirers have made the Offer in accordance with Regulations 3(1) and 4 of the Takeover Regulations via the Public Announcement (PA) dated March 27, 2025 to all public shareholders (as defined above) of the Target Company for the acquisition of up to 36,27,000 (Thirty Six Lakhs Twenty Seven Thousand) fully paid-up Equity Shares ("Open Offer Shares") with a face value of ₹10 each. These shares represent 26.00% of the Fully Paid-up Equity Share Capital of the Target Company. The initial "Offer Price" was set at ₹20.30 (Rupees Twenty and Thirty Paise) per Equity Share, payable in cash, subject to the terms and conditions outlined in the Detailed Public Statement (DPS) and the Letter of Offer (LOF). However, through a Corrigendum to the PA issued on April 4, 2024, and published in the same newspapers as the DPS on April 4, 2024, the Offer Price was revised to ₹23.40 (Rupees Twenty Three and Forty Paise) per Equity Share, payable in cash. The revision was necessary because, after the Public Announcement, it was observed that certain shares acquired by two Acquirers within the 52 weeks preceding the PA, as well as some shares acquired by PACs on the date of the Public Announcement, were not accounted for in the initial offer price. This was due to an unintended oversight and the unavailability of relevant details at the time of price determination as per Regulation 8 of the SEBI (SAST) Regulations.
- The Offer is being made to all the public Shareholders of the Target Company except the Acquirers, PACs and any other person deemed to be acting in concert with them, pursuant to and in compliance with the provisions of regulation 7(6) of the SEBI (SAST) Regulations, 2011. The Equity Shares of the Target Company under the Offer will be acquired by Acquirers as fully paid-up, free from any lien, charges and encumbrances and together with the rights attached thereto, including all rights to dividend, bonus and rights offered declared thereof.
- The Offer is neither conditional upon any minimum level of acceptance in terms of Regulation 19(1) of the Takeover Regulations nor it is a competing offer in terms of Regulation 20 of the Takeover Regulations. This Offer is not pursuant to

- any global acquisition resulting in an indirect acquisition of equity shares of the Target Company. Also, there is no differential pricing in this Offer as all the Equity Shares of the Target Company are fully paid-up.
- The Offer (assuming full acceptance to the Offer Size) will result in the minimum public shareholding (MPS) to fall below 25% of Equity & Voting Capital of the Target Company in terms of Regulation 38 of the Listing Regulations read with Rule 19A (1) of the Securities Contracts (Regulations) Rules, 1957 ("SCR"). If the MPS falls below 25% of the Equity & Voting Capital, the Acquirers and PACs will comply with the provisions of Regulation 7(4) of the Takeover Regulations to maintain the MPS in accordance with the SCR and the Listing Regulations.
 - The Offer is subject to receipt of the Statutory and other approvals as mentioned in Section VI of this DPS. In terms of Regulation 23(1)(a) of the SEBI (SAST) Regulations, if the statutory approvals are not received, the Offer will stand withdrawn.
 - If the aggregate number of Equity Shares validly tendered in the Open Offer by Public Shareholders is more than the Offer Size, then the Equity Shares validly tendered by Public Shareholders will be accepted on a proportionate basis, subject to acquisition of a maximum of 36,27,000 (Thirty Six Lakhs Twenty Seven Thousand only) Equity Shares, representing 26.00% (twenty-six per cent) of the Total Voting Share Capital, in consultation with the Manager to the Open Offer.
 - To the extent required and to optimize the value of all the shareholders, the Acquirers along with the PACs may subject to applicable shareholders consent, enter into any compromise or arrangement, reconstruction, restructuring, merger, amalgamation, rationalizing and/or streamlining of various operations, assets, liabilities, investments, businesses or otherwise of the Target Company. Notwithstanding, the Board of Directors of the Target Company will take appropriate decisions in these matters in line with the requirements of the business and opportunities from time to time. The Acquirers and PACs do not intend to seek a reconstitution of the Board of Directors of the Target Company in the near future following the successful completion of the Offer. However, no firm decision has been made in this regard.
 - Currently, the Acquirers and PACs do not have any intention to dispose of or otherwise encumber any material assets or investments of the Target Company, by way of sale, lease, encumbrance, reconstruction or otherwise for a period of 2 (Two) years from the closure of this Open Offer except: (a) in the ordinary course of business; and (b) on account of regulatory approvals or conditions or compliance with any law that is binding on or applicable to the operations of the Target Company.
 - If the acquirers and PACs intend to alienate any material asset of the Target Company, within a period of 2 years from the completion of the Open Offer, the Target Company shall seek the approval of its shareholders as per the proviso to Regulation

దొడ్డి కొమురయ్య పోరాట స్వార్లి ఆదర్శం

- కురుమ చైతన్య సమితి మండల అధ్యక్షుడు నౌర్ మల్కేష్



సాగరెడ్డిపేట్, విప్రిలో 03 (ప్రజాభోషితి): తెలంగాణ రెత్కాంగ సాయుధ పోరాట తో అమర వీరుడ దొడ్డి కొమురయ్య పోరాట స్వార్లి ఆదర్శం అని అన్నారు. తెలంగాణ సాయుధ పోరాటం ప్రారంభానికి నాంది కొమురయ్య చేసిన ఉధ్వమునేని పేరొక్కారు. జమిందార్, భాసూప్పు వ్యవస్థలై ప్రజల్నా క్రిగిలంచి భామి కోసం, భట్టి కోసం, విముఖి కోసం చేసిన పోరాటమే యోగులు కొమురయ్య అని అన్నారు. తెలంగాణ సాయుధ పోరాటం ప్రారంభానికి నాంది కొమురయ్య చేసిన ఉధ్వమునేని పేరొక్కారు. జమిందార్, భాసూప్పు వ్యవస్థలై ప్రజల్నా క్రిగిలంచి భామి కోసం, భట్టి కోసం, విముఖి కోసం చేసిన పోరాటమే యోగులు కొమురయ్య అని అన్నారు. తెలంగాణ సాయుధ పోరాట స్వార్లి ఆదర్శం అని అన్నారు. గురుతార దొడ్డి కొమురయ్య జయంతిని పురుసురించుకొని కురుమ చైతన్య సమితి అధ్యక్షులో మండల కేంద్రంలోని

బాన్నువాడ బీజేపీ నాయకులు ముందస్తు అరెస్ట్



బాన్నువాడ టాన్ ప్రహ్లాద్ జ్యోతి 03: బ్రాదరాబాద్ సెంట్రల్ యూనివర్సిటీ (హైస్ సి ర్యూ) 400 ఎకాల భూమి వేలం వెయిలుని రాళ్ళ ప్రభుత్వము ప్రయత్నాలను వెంటనే విరమించుకోవాలని తిరిగి ఆ భూమిని బ్రాదరాబాద్ సెంట్రల్ యూనివర్సిటీకి అప్పించాలని నిర్మి ఏపీఎఫ్ అధ్వర్యంలో సెంట్రల్

ధీమీలోని కాన్సిట్యూషన్ క్లబ్లో జై గాండ్ ఉద్ఘాటన



కామారెడ్డి ప్రజాభోషితి ప్రతినిధి విప్రిలో 3: బుద్ధారం నిర్మించిన పుహుర్ గాడ్ 31వ అత్యంతించిన విప్రిలో పుహుర్ గాడ్ ప్రభుత్వం అధ్వర్యుల రంగోళ మరికి గాడ్ ప్రభుత్వం అన్నారు. కార్యక్రమంలో కేంద్ర మంత్రి శ్రీపాఠా య్యామ్ కోసం విప్రిలో పుహుర్ గాడ్ ప్రభుత్వం అధ్వర్యుల రంగోళ మరికి గాడ్ ప్రభుత్వం అన్నారు. కార్యక్రమంలో కేంద్ర మంత్రి శ్రీపాఠా య్యామ్ కోసం విప్రిలో పుహుర్ గాడ్ ప్రభుత్వం అధ్వర్యుల రంగోళ మరికి గాడ్ ప్రభుత్వం అన్నారు.

లజ్జారులకు నాశ్చాపైన స్వస్థజయం అందజేయదమే ప్రభుత్వ లక్ష్మం

- జిల్లా కలెక్టర్ ఆరీష్ సంగ్మాన



కామారెడ్డి ప్రజాభోషితి ప్రతినిధి విప్రిలో 3: లజ్జారులకు నాశ్చాపైన స్వస్థజయాన్ని చూక ధార దుక్కాల ద్వారా అందజేయాన్నామని గురువారం జీలు కలెక్టర్ ఆరీష్ సంగ్మానికి అధ్వర్యులో పుహుర్ గాడ్ ప్రభుత్వం అన్నారు. కార్యక్రమంలో కేంద్ర మంత్రి శ్రీపాఠా య్యామ్ కోసం విప్రిలో పుహుర్ గాడ్ ప్రభుత్వం అన్నారు. కార్యక్రమంలో కేంద్ర మంత్రి శ్రీపాఠా య్యామ్ కోసం విప్రిలో పుహుర్ గాడ్ ప్రభుత్వం అన్నారు.

అపదలీ ఉంటే అదుకుంటా..

నియోజకవర్గ ఇన్స్టిన్యూట్ శ్రీనివాస్ గార్డ్



ప్రజా జ్యోతి అర్ సి బాన్నువాడ విప్రిలో 03: గఢ కొన్ని రోలుగా అనాల్గ్రే సమస్యలతో బాధపడున్న బాస్పువాడ పట్టం సగ్గెల్కుర కాలనికి చెడిన చిరువార సాయాల వెలిపార సిరువారం వెలిపార.

పొదుంతున్నారు ఆయన శ్రీప్రోఫ్స్ కొమురు నాయికా శ్రీనివాస్ గార్డ్ ప్రభుత్వం అన్నారు. కార్యక్రమంలో కేంద్ర మంత్రి శ్రీపాఠా య్యామ్ కోసం విప్రిలో పుహుర్ గాడ్ ప్రభుత్వం అన్నారు.

అప్పుడు అధ్వర్యుల పుహుర్ గాడ్ ప్రభుత్వం అన్నారు.

